
From: Janczak, Elizabeth <ejanczak@sgrlaw.com>
Sent: Wednesday, October 18, 2023 9:35 AM
To: Abram Carls
Subject: Re: Proposed Final DIP Budget

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Copy that. I'm out of pocket tomorrow afternoon and all day Friday with depositions. Given where things stand with the plan, withdrawal of the 9023 etc, I don't think it makes sense to spend time and money on an evidentiary hearing on the lift stay next week and ask whether KSB is willing to withdraw the motion, or alternatively continue it as it may be mooted by the plan.

Elizabeth L. Janczak
Partner

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From: Abram Carls <acarls@smbmlaw.com>
Sent: Wednesday, October 18, 2023 9:30:25 AM
To: Janczak, Elizabeth <ejanczak@sgrlaw.com>
Subject: Re: Proposed Final DIP Budget

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I'm out Liz. Can't do it today but can do it tomorrow.

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Abram Carls
Member



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Please notify me if you receive this confidential email in error.

From: Janczak, Elizabeth <ejanczak@sgrlaw.com>
Sent: Wednesday, October 18, 2023 9:26:11 AM
To: Abram Carls <acarls@spmblaw.com>
Cc: Austin Peiffer (ABLS) (austin@ablsonline.com) <austin@ablsonline.com>; Joe Peiffer (ABLS) (joe@ablsonline.com) <joe@ablsonline.com>; DeRousse, Shelly <sderousse@sgrlaw.com>
Subject: Re: Proposed Final DIP Budget

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Okay - can the final order and DIP financing agreement with that change be shared?

Elizabeth L. Janczak
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From: Abram Carls <acarls@spmblaw.com>
Sent: Wednesday, October 18, 2023 9:09:58 AM
To: Janczak, Elizabeth <ejanczak@sgrlaw.com>
Subject: Re: Proposed Final DIP Budget

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10-4. Yes, that's the order.

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Abram Carls
Member



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Please notify me if you receive this confidential email in error.

From: Janczak, Elizabeth <ejanczak@sgrlaw.com>
Sent: Wednesday, October 18, 2023 6:07:05 AM
To: Abram Carls <acarls@spmbllaw.com>; Austin Peiffer (ABLS) <austin@ablsonline.com>
Cc: Joe Peiffer (ABLS) <joe@ablsonline.com>; DeRousse, Shelly <sderousse@sgrlaw.com>
Subject: Re: Proposed Final DIP Budget

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Per your 9/20 email, we need to incorporate the terms of our agreement on the prepetition legal fee retainer.

Elizabeth L. Janczak
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From: Abram Carls <acarls@spmbllaw.com>
Sent: Tuesday, October 17, 2023 10:00:03 PM
To: Janczak, Elizabeth <ejanczak@sgrlaw.com>; Austin Peiffer (ABLS) <austin@ablsonline.com>
Cc: Joe Peiffer (ABLS) <joe@ablsonline.com>
Subject: RE: Proposed Final DIP Budget

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Don't think so. Why would changes be necessary?

Abram Carls
Member



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Please notify me if you receive this confidential email in error.

From: Janczak, Elizabeth <ejanczak@sgrlaw.com>
Sent: Tuesday, October 17, 2023 6:29 PM
To: Austin Peiffer (ABLS) <austin@ablsonline.com>
Cc: Joe Peiffer (ABLS) <joe@ablsonline.com>; Abram Carls <acarls@spmblaw.com>
Subject: RE: Proposed Final DIP Budget

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Please also send the proposed final DIP order and financing agreement and let me know if they've changed at all from the versions submitted as proposed back in July.

Elizabeth L. Janczak
Partner

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From: Austin Peiffer (ABLS) <austin@ablsonline.com>
Sent: Tuesday, October 17, 2023 5:14 PM
To: Janczak, Elizabeth <ejanczak@sgrlaw.com>
Cc: Joe Peiffer (ABLS) <joe@ablsonline.com>; Abram Carls (Other) <acarls@spmblaw.com>
Subject: Proposed Final DIP Budget

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Dear Liz,

The Debtor wishes to use the attached budget as its final DIP budget. I do not believe it is materially changed from previous versions you have received. In particular, it does not include any funds escrowed for committee professional fees. In the past you told me this was unacceptable to the committee. If that position has changed and the committee is interested in endorsing a final DIP motion based on this budget please let me know by 4:00 P.M. Central tomorrow. Otherwise I plan to file a motion requesting final DIP approval based on this budget.

Best regards,



Austin J. Peiffer

Associate Attorney

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Toll Free: (844) 363-1641

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